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Section J Attachments:

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## SECTION SF 30 BLOCK 14 CONTINUATION PAGE

**SUMMARY OF CHANGES**

NOTE: Section 11 above applies.

Offeror questions and Government revised responses dated October 27, 2003 are hereby incorporated into this solicitation by reference. The questions and answers are posted on the DFAS web site under this solicitation number as "MOCAS Rehost RFP Questions and Answers, modified October 27, 2003".

This amendment results in changes to the following solicitation sections:

SECTION A, Proposal due date changed from 24 November 2003, 0300 PM to 03 December 2003, 0300PM

SECTION B, CLIN 0004 and its SubCLINS are deleted

SECTION C, SOW revised

SECTION I, FAR Clause 52.232-32 added

SECTION J, Delete the "2.4 MFAP- executive software inventory list" and replace with the new "2.4 MFAP- executive software inventory list", modified, October 27, 2003. (List can be located at [www.dfas.mil](http://www.dfas.mil))

SECTION K, DAS 52.39-9000 deleted

SECTION L, added paragraphs 4.3.13 and 4.3.14; paragraph 6.1 (removed last sentence); paragraph 6.1.6 is revised; Attachment 2 (added evaluation code of "NA")

SECTION M, paragraph M-2(c), added last paragraph

**SECTION A - SOLICITATION/CONTRACT FORM**

The required response date/time has changed from 24-Nov-2003 03:00 PM to 03-Dec-2003 03:00 PM.

**SECTION B - SUPPLIES OR SERVICES AND PRICES****CLIN 0004**

The CLIN description Informational CLIN Options Licenses has been deleted.

The CLIN extended description - - OPTIONS FIVE ONE YEAR OPTIONS - - The contractor shall obtain and provide to the Government licenses for all software purchased by the contractor necessary for the use of the rehosted MOCAS for up to 9000 users on an annual Firm-Fixed-Priced basis for up to five years. The Government reserves the right to exercise each option listed in the SUBCLINS below by providing a written notification to the contractor fifteen (15) days prior to the annual option exercise. The annual option exercise date will coincide with the commencement of the Government Fiscal Year (FY) which commences on October 01 of the calendar year. has been deleted.

**SUBCLIN 0004AA**

The CLIN description Option Year 1 has been deleted.

The CLIN extended description The contractor shall obtain and provide to the Government licenses for all software purchased by the contractor necessary for the use of the rehosted MOCAS up to 9000 users on an annual Firm-Fixed-Priced basis. The exercise of this option will be subject to the availability of the appropriate Fiscal Year funding. The Government reserves the right to exercise Option Year 1 by providing a written notification to the contractor fifteen (15) days prior to the annual option exercise. has been deleted.

The pricing detail quantity has decreased by 1.00 from 1.00 to 0.00.

The unit of issue Lump Sum has been deleted.

The option status has changed from Option to No Status.

**SUBCLIN 0004AB**

The CLIN description Option Year 2 has been deleted.

The CLIN extended description The contractor shall obtain and provide to the Government licenses for all software purchased by the contractor necessary for the use of the rehosted MOCAS up to 9000 users on an annual Firm-Fixed-Priced basis. The exercise of this option will be subject to the availability of the appropriate Fiscal Year funding. The Government reserves the right to exercise Option Year 2 by providing a written notification to the contractor fifteen (15) days prior to the annual option exercise. has been deleted.

The pricing detail quantity has decreased by 1.00 from 1.00 to 0.00.

The unit of issue Lump Sum has been deleted.

The option status has changed from Option to No Status.

**SUBCLIN 0004AC**

The CLIN description Option Year 3 has been deleted.

The CLIN extended description The contractor shall obtain and provide to the Government licenses for all software purchased by the contractor necessary for the use of the rehosted MOCAS up to 9000 users on an annual Firm-Fixed-Priced basis. The exercise of this option will be subject to the availability of the appropriate Fiscal Year funding. The Government reserves the right to exercise Option Year 3 by providing a written notification to the contractor fifteen (15) days prior to the annual option exercise. has been deleted.

The pricing detail quantity has decreased by 1.00 from 1.00 to 0.00.  
The unit of issue Lump Sum has been deleted.  
The option status has changed from Option to No Status.

#### SUBCLIN 0004AD

The CLIN description Option Year 4 has been deleted.

The CLIN extended description The contractor shall obtain and provide to the Government licenses for all software purchased by the contractor necessary for the use of the rehosted MOCAS up to 9000 users on an annual Firm-Fixed-Priced basis. The exercise of this option will be subject to the availability of the appropriate Fiscal Year funding. The Government reserves the right to exercise Option Year 4 by providing a written notification to the contractor fifteen (15) days prior to the annual option exercise. has been deleted.

The pricing detail quantity has decreased by 1.00 from 1.00 to 0.00.

The unit of issue Lump Sum has been deleted.

The option status has changed from Option to No Status.

#### SUBCLIN 0004AE

The CLIN description Option Year 5 has been deleted.

The CLIN extended description The contractor shall obtain and provide to the Government licenses for all software purchased by the contractor necessary for the use of the rehosted MOCAS up to 9000 users on an annual Firm-Fixed-Priced basis. The exercise of this option will be subject to the availability of the appropriate Fiscal Year funding. The Government reserves the right to exercise Option Year 5 by providing a written notification to the contractor fifteen (15) days prior to the annual option exercise. has been deleted.

The pricing detail quantity has decreased by 1.00 from 1.00 to 0.00.

The unit of issue Lump Sum has been deleted.

The option status has changed from Option to No Status.

### SECTION C - DESCRIPTIONS AND SPECIFICATIONS

The following is deleted:

MOCAS REHOST SOW

The following is added by full text:

MOCAS REHOST REVISED SOW

October 27, 2003

#### Mechanization of Contract Administrative Services Rehost Statement of Work

##### 1. Scope

The scope of this procurement is all services and supplies associated with, or supportive of, the rehost of the Mechanization of Contract Administration System (MOCAS) including but not limited to:

- Technical migration of MOCAS to execute on a Government-furnished Relational Database Management System (RDBMS)
- Development of all system and project documentation.
- Repair of the rehosted MOCAS after installation in the production environment

##### 2. Background

MOCAS is an automated integrated financial and contract administration system developed in the late 1950's and enhanced over the years to maintain regulatory compliance and to support new business functionality. The system has over 8,600 authorized end users from the Defense Finance and Accounting Service (DFAS), Defense Contract

Management Agency (DCMA) and other DoD components who access the system from locations worldwide. MOCAS resides on a DISA mainframe at the Defense Enterprise Computing Center (DECC), currently in Columbus, Ohio, and consists of three separate databases (MOCH, MOCL, MOCG) that serve two regions: East and West. Each database has its own copy of executables (programs) and Job Control Language (JCL). MOCAS consists of both interactive on-line (MANTIS and Customer Information Control System (CICS)) and batch system processing. The primary programming languages are COBOL and MANTIS, and a few programs written in Assembler. There are a number of systems that interface with MOCAS using a variety of platforms and interface methods that are critical to the overall functions of MOCAS. These systems are not part of the MOCAS rehost, but their interfaces must be maintained. There are approximately 1.5 million lines of source code maintained using a single source code library. The executables are, in large part, mirrored in each of the three databases.

### 3. Objective

The objective of this program is to begin the incremental progression of MOCAS toward a modern, integrated business solution compliant with the DOD Business Enterprise Architecture (BEA) and the DOD Joint Technical Architecture (JTA). In furtherance of this objective, DFAS is rehosting MOCAS to operate in the Defense Information Systems Agency (DISA) Standard Operating Environment (SOE) on a Government-furnished hardware platform, using a Government-furnished RDBMS.

### 4. Project Management

The contractor shall submit, as part of its proposal and in accordance with the terms of the solicitation, a Program Management Plan (PMP), Program Quality Assurance Plan (PQAP), Software Development Plan (SDP), Configuration Management Plan (CMP), Software Test Plan (STP) and a Transition Plan that the contractor will use to manage this contract. The Government will use these plans, during the course of the contract, to monitor the contractor's progress toward timely and acceptable performance. The Government may determine that deviations from these plans are conditions threatening performance.

During the execution of the PMP, PQAP, SDP, CMP, STP and Transition Plan, the contractor is required to generate updates to those documents and submit the documents as they are revised, to the Contracting Officer's Representative (COR). The contractor is also required to develop and submit drafts of all other documentation required for delivery under paragraph 14 of this Statement of Work (SOW). The COR may use the documents to determine if the contractor is making progress toward timely and acceptable performance of the contract. All documentation shall be provided as a hardcopy and on a CD-ROM using Microsoft Word 97, Excel 97, PowerPoint 97 and/or Project 98.

The contractor shall also provide:

- A status report every other week that includes an identification of work performed to date, and any issues that may impact performance.
- Monthly In Process Review (IPR) meetings with minutes, and
- Upon the completion of each milestone, a report indicating that the milestone was met and what was done to meet that milestone. Each such report shall be consolidated into a single, ongoing document that traces the total progress of all of the milestones in the Program Management Plan.

As soon as the contractor knows of any deviations from the plans listed above, it will report such deviations to the COR, give an explanation for the deviations, and provide updated plans and schedules. The above reports and IPRs do not relieve the contractor from the terms of the contract. Any deviation from the approved plans may be construed as a condition endangering performance.

The Government expressly reserves the right to observe, shadow, question, make suggestions to, and otherwise interact with the contractor during the performance of the contract. However, the contractor is responsible to notify the Contracting Officer (CO), in writing, if at any time it believes that the communication under this term is interfering with the performance of the contract and provide the Government 24 hours to evaluate the objection and if appropriate, discontinue the behavior. The contractor is also responsible to give priority to the timely performance of the contract, rather than communications with the Government. This term does not negate, alter or delegate the CO's authority to modify this contract or to issue change orders under the Changes Clause.

## 5. As-Is MOCAS

The contractor, in order to reproduce the current MOCAS functionality in a RDBMS, must ascertain the functionality of the current, as-is MOCAS. The contractor will have:

- No later than 45 days after contract award, a complete copy of MOCAS systems loaded with a one-time snapshot of full-production data. The boundaries of the as-is MOCAS are contained in section J, attachment 1.7, MOCAS Rehost As-Is Documentation - MOCAS Technical Environment Chart. The contractor may not change the interfaces, applications, or files not designated as part of the as-is MOCAS in that attachment.
- The as-is documentation provided as an attachment to this solicitation. The as-is documentation only represents a high-level approximation of MOCAS. It is based on incomplete and/or outdated documentation.
- The option of submitting questions, in writing, through the COR.
  - However, the Government does not guarantee that it will answer any particular question that is submitted because of the incomplete and/or outdated knowledge of MOCAS.
  - These questions and answers do not relieve the contractor from responsibility for ensuring that it has a thorough and correct understanding of the as-is functionality.
  - The Government will acknowledge the contractor's requests within two business days.

## 6. System Development

The contractor will - -

- update, convert or rewrite MOCAS's MANTIS, COBOL, and all other programs and batch JCL jobs,
- using, on the mainframe, only programming languages, conversion or development tools that are listed as GFP, or that have received a waiver from the CO,
- and using, on a workstation connected to the ELAN, only software listed in section J, attachment 2.1, provided as part of the standard DFAS office automation software load, or that has received a waiver from the CO
- to execute using a contractor developed/converted database utilizing a Government-furnished, Government-installed RDBMS as identified in section 16 of this SOW,
- that accommodates the consolidation of the current three physical databases into a single instance with a single set of executable files and JCL,
- mapping the as-is MOCAS database file structure to the rehosted MOCAS database,
- which shall reside on a Government-provided mainframe,
- running a Government-tailored operating system loaded with all software listed in section J, attachment 2.4.

The Government will - -

- no later than 90 days after the date of award, provide the contractor test and development environments running a Government-tailored OS-390 operating system loaded with all GFP software,
- and on or before September 30, 2004, inform the contractor that a Government-tailored installation package to upgrade to a Z/OS operating system with a list of the Government-provided software that is included in the package is available,
- over the course of no longer than 72 hours, install the available installation package within 30 days of the contractor's written request or one week prior to the beginning date for delivery of CLIN 0001, whichever is earlier,

Any product used in support of this contract, but not required to be used in the Government testing and production environments may be loaded on a stand-alone workstation.

The Government will maintain and ensure operability of the mainframe hardware and the government-tailored operating system. If there is a failure of the mainframe or government-tailored operating system, the Government will repair or replace it within 48 hours.

Access to the mainframe via PC and ELAN will be available to the contractor 24 hours per day, every day of the year except for up to two 24-hour periods per month. The contractor will not have physical access to the mainframe.

## 7. Functionality

The contractor shall ensure that the rehosted MOCAS has 100% of the functionality of the as-is MOCAS system. Functionality is:

- the ability of the software delivered under this contract to operate on the Government-furnished hardware provided under the terms of this contract
- while supporting every one of the same Government business uses that can be performed using the as-is MOCAS system (for example reports, inputs, processes, outputs, screen layouts, interfaces, system accessibility to users, windows of availability) without any visibility of a change to the end users
- while supporting every technical capability, use, and purpose of the as-is MOCAS system (for example internal controls, edits, screen scrapes, system response times, capacity for ongoing operations, performance characteristics, archive capability, scalability, back-up and restores)
- and, while ensuring that the Government is able to retain or obtain the same level of security accreditation as the as-is MOCAS system. Specifically, MOCAS currently maintains a Certification and Accreditation, in accordance with DoDI 5200.40, DoD Information Technology Security and Accreditation Process, and DoDD 5200.28, Security Requirements for Automated Information Systems.

The contractor shall read the definition of functionality broadly, that is, to be inclusive of features rather than exclusive of features. Functionality includes but is not limited to:

- The human-PC interface. The rehosted system will evidence no change to the screen layouts, order of fields, character input, screen resizing capabilities, help buttons, or any other characteristic. For example, if a special key must be struck today, then that same key must be used in the new system. In addition, end users must have access only to that portion of the MOCAS data as they have in the current MOCAS system. The contractor must ensure that the same emulators used today by end users can remain in use in the rehosted system.
- System Interfaces. The rehosted system must maintain all system interface capability as the as-is MOCAS system, without requiring any changes to non-MOCAS systems.
  - The contractor must retain all interface functionality. Where any part of a system interface, whether files or programs, are identified as part of the as-is MOCAS, the contractor may change them, while maintaining full functionality. If they are not identified as part of the as-is MOCAS, the contractor may not change them, and as with all interfaces, their functionality must be maintained. The contractor shall notify the COR of any applications not indicated on the MOCAS Technical Environment Diagram as soon as they are identified by the contractor. As with all interfaces:
    - Any file transferred with a particular file transfer protocol must remain capable of being transferred with that protocol.
    - Where systems interface with MOCAS via emulators on a PC, the contractor must ensure that the interfaces are maintained using the same emulators.
- Reports and queries. All reports and queries will have the same data elements, formats, information, order, distribution (for example reports via the Mechanization of Reports Distribution System (MORDS)) and all other characteristics as generated by the as-is MOCAS system. Specifically, all reports must be based only on the portion of the data from which it is drawn in the as-is MOCAS. For example, if a report in the as-is system is drawn only from the "West" database, it must still only be drawn from that data in the rehosted system.
- On-line updates. Any updates performed on-line in the as-is MOCAS system will be performed on-line in the rehosted system. The same on-line edits will be performed in the rehosted system as in the as-is MOCAS system.
- Batch updates. Any updates performed in batch in the as-is MOCAS system will be performed in batch in the rehosted system. The same batch edits will be performed in the rehosted system as in the as-is MOCAS system. The system must allow for timing of batch processing (including all pre-cycle and post-cycle maintenance, back-ups and restores), which does not alter the as-is MOCAS system on-line availability for each time zone.
- Error messages. Error messages generated by the MOCAS application software will be numbered and worded in the rehosted system the same as they are numbered and worded in the as-is MOCAS system.

The contractor shall, if it determines that any component of the as-is MOCAS code does not perform a function, prepare a written explanation of the rationale, prepare complete documentation of the code, and submit it to the COR for permission prior to making a determination that it is not part of the system functionality. The contractor understands that it is unlikely that the Government will give permission to omit from the rehosted MOCAS code believed to be inactive.

#### 8. Migration Programs

The contractor shall deliver, as part of CLIN 0001, all the source code, executable objects and all other development products or programs for the Extraction, Translation, and Loading (ET&L) programs required for data migration. The programs will migrate the as-is MOCAS data to the rehosted MOCAS without deleting it from the as-is MOCAS and while preventing the transfer of any data when:

- The data fails to meet database validations and edits;
- The data is duplicate based on the same edits and logic currently utilized in the MOCAS contract transfer programs; or
- The contractor has received prior written permission of the CO to not migrate the data.

The ET&L programs must also be able to:

- generate an exception report containing all data not migrated into the rehosted MOCAS
- move data not migrated into the rehosted MOCAS to an editable, suspense file that is separate from both the as-is MOCAS and the rehosted MOCAS
- migrate the edited data from the suspense file to the rehosted MOCAS and cause any rejections to return to the suspense file, and
- produce sufficient evidence to demonstrate that the program accurately migrated the data. (Note: the contractor may choose to develop a method separate from the ET&L programming for generating this evidence.)

#### 9. Contractor Testing

The contractor shall submit, as part of its proposal, and in accordance with the terms of the solicitation, a Software Test Plan. The Government will use the test plan, during the course of the contract, to monitor the contractor's progress toward timely and acceptable performance and to determine whether deviations from this plan are conditions threatening performance. The test plan will include, at a minimum:

- unit testing,
- integration testing, which includes exception testing, interface testing, and testing the rehosted MOCAS functionality
- performance testing, which includes expected level and stress level testing of system availability, volume and response time capability
- trial migrations including at least one complete migration of all the data in the as-is MOCAS databases by incrementally migrating one database at a time until all the data is copied into the rehosted MOCAS system on the test platform

The Government may, during the performance period, recommend exception and other testing scenarios that the contractor may consider in its testing process.

The contractor must obtain prior permission from the COR to conduct testing of system interfaces with anyone outside the PMO. The contractor shall not contact any interface partner to request such permission. In order to obtain permission, the contractor must provide to the COR a written request that includes the system interface(s) to be tested, the manner in which the test will be conducted, and the duration of the testing. The COR will, within 60 calendar days of receipt of the request, provide the contractor, in writing, a date and time for interface testing. The scheduled date and time for testing will not be more than 67 calendar days after the date of receipt of the contractor's request. And, the COR will give the contractor at least 7 days notice prior to the date and time for interface testing.

Notwithstanding any contractor testing, the Government expressly reserves the right to conduct any testing in order to determine that the rehosted MOCAS complies with all the terms of this contract. No testing by the Government will relieve the contractor from its responsibility to comply with all the terms of this contract.

#### 10. System Delivery and Set-up

The contractor shall deliver, as part of CLIN 0001, all the source code, executable objects and all other development products or programs for the rehosted MOCAS.

The contractor will have included in its Project Plan, the following tasks, task durations, and shall:

- No later than the beginning delivery date for CLIN 0001, completely purge the test platform of all data and programming.
- On the beginning date of delivery for CLIN 0001, in the presence of the COR and any other Government representatives, install the rehosted MOCAS programs and new MOCAS database on the testing platform.
- Complete the installation within 24 hours.
- Upon completion of the installation, using the ET&L programs provided in paragraph 8, above, migrate the data from one of the three as-is databases to the rehosted MOCAS.
- On the 7<sup>th</sup> calendar day after completion of the migration of the first database, migrate the second as-is MOCAS database to the test platform.
- On the 7<sup>th</sup> calendar day after completion of the migration of the second database, migrate the third as-is MOCAS database to the test platform.
- The Government will, for each database, no later than 30 days after the third migration, notify the contractor to migrate any government-edited data from the ET&L suspense file to the test platform.
- The contractor will have 24 hours to complete each migration.

The contractor will have included in its Project Plan, the following tasks and task durations and shall:

- Install the rehosted MOCAS programs and new MOCAS database on a production platform
  - Upon written notification from the COR,
  - No sooner than 60 days and no later than 90 days after the due date for delivery of CLIN 0001, and
  - In the presence of the COR and any other Government representatives.
- Complete the installation within 24 hours.
- Upon completion of the installation, using the ET&L programs provided in paragraph 8, above, migrate the data from a Government-designated live, legacy production database to the rehosted MOCAS.
- Migrate the second live, legacy production database to the rehosted MOCAS:
  - Upon written notification from the COR
  - No sooner than 15 days and no later than 45 days after the first migration, and
  - In the presence of the COR and any other Government representatives.
- Migrate the third live, legacy production database to the rehosted MOCAS:
  - Upon written notification from the COR
  - No sooner than 15 days and no later than 45 days after the second migration, and
  - In the presence of the COR and any other Government representatives.

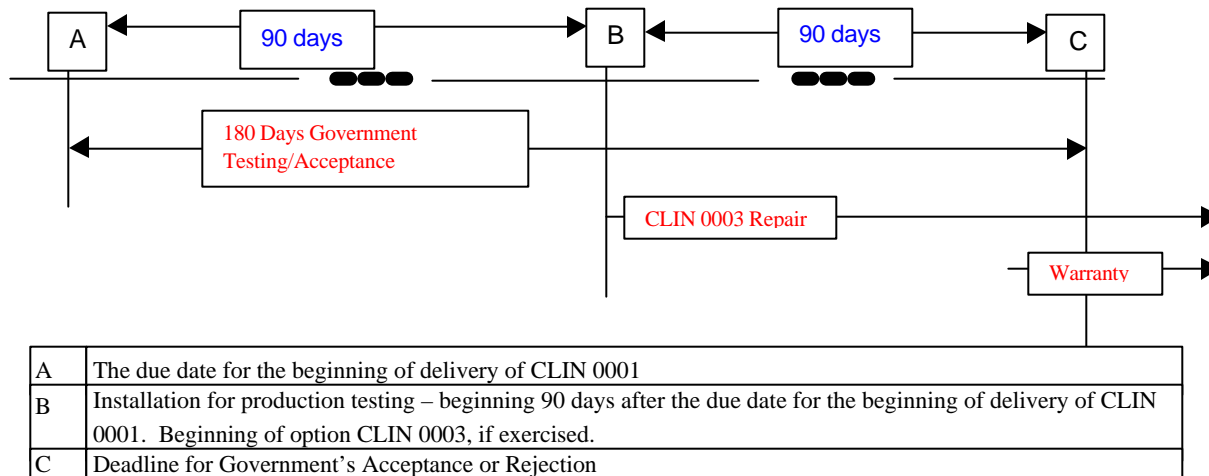
- The Government will, for each database, no later than 30 days after the third migration, notify the contractor to migrate any government-edited data from the ET&L suspense file to the test platform.
- The contractor will have 24 hours to complete each migration.

#### 11. Acceptance/Rejection

The Government shall accept or reject CLIN 0001 within 30 days from the final migration of live, legacy production data to the rehosted MOCAS. At any time prior to final acceptance, any discrepancy between the functionality of the rehosted MOCAS and the as-is MOCAS, or any other failure to meet the requirements of this solicitation, may be a basis for rejection. Documentation may be rejected if:

- (1) there is any instance where the documentation does not reflect the configuration or function of the rehosted MOCAS
- (2) it does not provide sufficient instructions to operate or maintain any portion of the rehosted MOCAS, and/or
- (3) it does not comply with any other requirement in this contract.

#### Example Timeline



#### 12. Repair

In accordance with CLIN 0003, if exercised, beginning at installation of the rehosted MOCAS on the production platform, and continuing for 365 calendar days thereafter, the contractor will repair the rehosted MOCAS system at the direction of the PCO or COR. Nothing herein shall be construed to prevent the Government from exercising its contractual rights to reject non-conforming supplies or services, revoke acceptance under the terms of the contract, or exercise any other contractual term. The term repair shall be defined broadly to encompass:

- The resolution of any deviation between the rehosted MOCAS system and the terms of the contract.
- The resolution of any degradation in functionality or performance, whether the result of system enhancements, user error, or any other cause.
- A written analysis of conflict between the rehosted MOCAS and prospective enhancements.

Contractor availability shall be 24-hours/7-days a week. The contractor will accept trouble reports from the PCO or the COR only. The contractor shall be at the work site and begin repair within 2 hours of notification, if it is designated as an emergency trouble report by the PCO or COR. If the PCO or COR designates the trouble report as non-emergency, the contractor shall be at the work site and begin work by noon on the first working day after notification.

13. Reserved14. Documentation

On the date of the beginning of delivery of CLIN 0001, the contractor shall deliver full documentation of both the ET&L programs and the rehosted MOCAS including the final version of all documentation created by the contractor during the performance of the contract. The contractor shall deliver one hardcopy and one electronic copy on a CD-ROM using Microsoft Word 97, Excel 97, PowerPoint 97 and/or Project 98 compatible programs. All documentation below must comply with:

- Section 508 of the Rehabilitation Act of 1973 (29 U.S.C. 794d),
- The Architectural and Transportation Barriers Compliance Board Electronic and Information Technology (EIT) Accessibility Standards (36 CFR part 1194), and
- The specifications provided in section J, attachment 3, MOCAS Rehost System Life Cycle Documentation Templates. Where no template is provided at that site, the documentation may be provided in a format chosen by the contractor and approved by the COR.

Full documentation shall include the following listed items and all other documentation the contractor prepares in the normal course of development:

Program Management Plan (PMP)
Program Quality Assurance Plan (PQAP)
Software Development Plan (SDP)
Configuration Management Plan (CMP)
Transition Plan (TP)
Software Architecture and Requirements Allocation Description (SARAD)
Software Test Plan (STP) Including all test scripts, reports, checklists, and any other documentation associated with the implementation of the STP.
Data Element Dictionary (DED) – including: Logical Data Element Name, Definition, Screen Alias, Report Alias, Field Length, Field Format, Edit Criteria
Database Design Description (DBDD)
Software Configuration Index Record (SCIR)
Product Delivery and Installation Plan (PDIP)
Software Architecture Description (SAD)
Software Design Description (SDD)
Software Interface Design Description (SIDD)
Software Requirements Description (SRD)
Infrastructure Requirements Description (IRD)
System Requirements Specification (SRS)
Users Manual (UM)
Operations Manual (OM)
System Security Authorization Agreement (SSAA)
Functional Configuration Audit (FCA) Checklist and Report
Physical Configuration Audit (PCA) Checklist and Report
Security Technical Implementation Guide (STIG) or vendor equivalent. (In accordance with DoDI 8500.2 DCCS-1)
Security Features Users Guide (SFUG) (In accordance with DoDI 8500.2 DCCS-1)

15. Place and Conditions of Performance

The contractor shall perform all development, testing, and installation on site at the Defense Supply Center, Columbus (DSCC). The Government will not grant remote access to any Government systems from a site other than DSCC. Any work performed in conjunction with this contract, outside of DFAS facilities, must be pre-approved in writing by the COR. The contractor shall maintain a project manager and the development staff at DFAS, Columbus, Ohio (DFAS-CO). The contractor shall establish and maintain frequent contact with the COR.

#### 16. Government Furnished Property

The Government will provide, as Government Furnished Property (GFP), the following:

- In accordance with the contractor's proposal, up to 25 personal computer workstations loaded with the standard, DFAS office automation software load and configured as stand-alone or for standard DFAS network access
- Within 120 days after a written contractor request, and during the period of performance, up to 25 additional workstations loaded with the standard, DFAS office automation software load and configured as stand-alone or for standard DFAS network access
- Access to printers, copiers, fax machines and E-mail
- Desk space
- One telephone with local and long distance access for each contractor personnel located at DSCC
- The as-is MOCAS systems as described in section 5, above
- General, routinely stocked, office supplies
- Mainframe resources equal to:
  - No later than 45 days after the date of award, the current Government-tailored OS/390 environment for the as-is MOCAS.
  - No later than 90 days after the date of award, 60 gigabytes spread across approximately 38, 3390-volumes for the MOCAS rehost development environment
  - No later than 90 days after the date of award, 125 gigabytes spread across 76, 3390-volumes for the testing environment
- All software listed in section J, attachment 2.4 and, dependent upon the contractor's proposal, any item listed in section J, attachment 2.5, to include one of the following relational database management systems:
  - Database 2 (DB2) Universal Database Server for OS/390 and Z/OS, version 7.1.0
  - Oracle Database Enterprise Edition, version 9i
- Government tailored Z/OS Operating System upgrade installation package in accordance with section 6, above.

#### 17. Protection of Information

The Government owns, and the contractor shall not release to anyone other than the COR, without prior written permission of the CO, any:

- work in progress
- work product
- final product developed under this contract
- information or documentation related to the performance of this contract
- information or documentation obtained from the Government, by the contractor during the performance of this contract, and/or
- information or documentation derived from any of the foregoing.

The contractor will ensure that no contractor personnel shall perform work under this contract unless he/she has voluntarily sign a Government-supplied non-disclosure statement.

The contractor shall ensure that all information is protected from unauthorized access at all times and at all locations. No sensitive information shall be stored on non-Government equipment or removed from DSCC without prior written permission from the COR.

#### 18. Personnel Security Requirements

All work performed relative to the taskings identified in the SOW are **unclassified** or carry a Privacy Act Classification. System security shall be in accordance with DoD directive 8500.1, Information Assurance.

**Magnitude.** This order will require personnel secured to the level of:

AIS-I - This contract provides programmers and database administrators with development and design with a relatively high risk for causing grave damage to government computer systems and information. This contract also provides the ability to set up the database to controlling files and setting up operational configuration. All positions performing any of these task under this contract are designated as ADP-I/IT-I. ADP-I requires a favorable completed Single Scope Background Investigation (SSBI) prior to performance.

AIS-II - For all other employees.

#### **Security Investigation Requirements for Automated Information Systems (AIS):**

**For AIS-I:** No classified work will be required. However, the contractor will be working with sensitive information which is covered by the Privacy Act and which is category AIS I. All contractor personnel requiring AIS-I access to the DFAS systems will complete a Single Scope Background Investigation (SSBI). An AIS-I position may be occupied pending the completion of the SSBI once the National Agency Check (NAC) portion has been completed and favorably adjudicated.

**For AIS-II:** No classified work will be required. However, the contractor will be working with sensitive information which is covered by the Privacy Act and which is category AIS II. Contractor must ensure sensitive (privacy act) information is properly safeguarded at the work-site and not removed from the work site. In addition, the contractor will be required to comply with the security requirements associated with access to the DFAS enterprise network. This requires individuals who perform duties at the AIS II category to have a favorable determination of requisite investigation IAW the specifications of the DoD Personnel Security Program as provided for in the DoD 5200.2-R. If required, the contractor may be requested to undergo a higher level of investigation.

**Documentation Submission.** The National Agency Check (NAC) for AIS-II and the Single Scope Background Investigation (SSBI) for AIS-I requires contractor submission of the following investigative documents:

- Standard Form 85P - Questionnaire for Public Trust Positions
- FD 258 - Finger Print Card

All contractor personnel requiring either AIS I or AIS II access to the DFAS systems will complete a SF 85P for the appropriate level investigation described above. The SF 85P will be completed using the Electronic Personnel Security Questionnaire (EPSQ). The EPSQ is available for downloading on the Defense Security Service (DSS) Web Site at [www.dss.mil/epsq](http://www.dss.mil/epsq). Completed EPSQ, to include a copy on a disk and a signed hard copy, will be provided to the Contract Officer's Representative (COR) or Government Point Of Contact (GPOC) elsewhere named in this award. All SF 85Ps must be accompanied with the FD 258 Finger Print Card and a copy of the contractor's birth certificate for citizenship verification. Foreign Nationals must submit appropriate documentation from the Immigration and Naturalization Service (INS). The COR/GPOC will notify the contractor when contractor employees have been approved for access to the facility. The appropriate investigations (NAC or SSBI) should be completed before the contractor employee begins work.

#### **Waiver Procedures.**

**For AIS-I:** An AIS I position may be occupied pending the completion of the SSBI once the NAC portion has been completed and favorably adjudicated. A previous National Agency Check with Written Inquiries (NACI) or an Entrance NAC may be used for emergency appointment, provided a break in service of more than 24 months has not

occurred since completion of that investigation and the SSBI has been initiated, and a Waiver of Pre-appointment Investigative Requirements has been granted.

**For AIS-II:** On an exception basis and if an emergency situation exists, a US citizen contractor employee may begin once the Waiver of Pre-appointment Investigative Requirements has been granted by the proponent Business Line Executive, Client Executive, or Corporate Director. Waivers can be made, provided no potentially disqualifying information is known concerning the contractor employee, and all pre-appointment security checks have been favorably completed.

**Findings.** All contractor employees must receive a favorable NAC or SSBI. Unfavorable NAC or SSBI findings will require individual determinations by the DFAS security office before allowing contractor employee access to the facility.

**Non-US citizens.** Employment of non-US citizens requires a fully completed and favorably adjudicated background investigation prior to beginning DFAS work.

#### **DFAS Contractor Furnished Equipment (CFE) Policy**

In accordance with Chapter 9 of DFAS Regulation 8000.1-R, personally owned workstations, laptop computers, software and printers, including computers connected to the DISP, will not be connected to the DFAS Enterprise Local Area Network (ELAN). This prohibition is a security requirement to protect the ELAN from the spread of malicious logic (viruses and Trojan Horse programs) and to protect sensitive but unclassified (SBU) information from being compromised. Contractors performing duties in a DFAS facility may be provided DFAS owned workstations and printers. If the awarded contract specifies that the contractor is responsible for providing its employees with workstations and printers, these devices must have ELAN connection approval in writing from the Infrastructure Services Organization, Director of Infrastructure Management. Approval for connection to the ELAN is contingent on the Contractor furnished equipment meeting all stipulations cited in paragraphs C9.7.2.1 through C9.7.2.9 of Chapter 9 of DFAS Regulation 8000.1-R dated December 2002.

The Contractor will notify the DFAS LAN support personnel prior to permanently removing any previously connected workstations from DFAS property. Laptop computers which are taken home by contractors will not be erased until the person is permanently removed from the DFAS project or the Laptop is being removed from DFAS ELAN service. The government personnel will zero the disk drive(s) using government approved (Ghost 7-pass) software. This ensures that DFAS licensed software and sensitive but unclassified and privacy act protected information is not removed from government control.

Excerpts from the DFAS Regulation 8000.1-R that pertain to this policy are available from the Contracting Officer.

#### **19. Travel Requirements**

**Contractor Travel at the Contractor's Discretion:** The contractor may, as part of its performance of this contract, determine that it needs to travel to various Government sites in order to, for example, ascertain the MOCAS as-is environment. The cost of this travel will not be separately priced.

**Contractor Travel at the Government's Discretion:** The CO or the COR may direct the contractor to attend meetings and/or conduct briefings about this contract up to 2 times per month at a location other than DSCC. All contractor travel shall be performed in accordance with the "Joint Travel Regulations (JTR) - Volume 2 DOD Civilians" and reimbursement shall not exceed that allowable by the JTR. The contractor shall only perform travel when requested or approved to do so by the CO or COR."

## SECTION I - CONTRACT CLAUSES

The following is added by full text:

### 52.232-32 PERFORMANCE-BASED PAYMENTS (FEB 2002)

(a) Amount of payments and limitations on payments. Subject to such other limitations and conditions as are specified in this contract and this clause, the amount of payments and limitations on payments shall be specified in the contract's description of the basis for payment.

(b) Contractor request for performance-based payment. The Contractor may submit requests for payment of performance-based payments not more frequently than monthly, in a form and manner acceptable to the Contracting Officer. Unless otherwise authorized by the Contracting Officer, all performance-based payments in any period for which payment is being requested shall be included in a single request, appropriately itemized and totaled. The Contractor's request shall contain the information and certification detailed in paragraphs (l) and (m) of this clause.

(c) Approval and payment of requests. (1) The Contractor shall not be entitled to payment of a request for performance-based payment prior to successful accomplishment of the event or performance criterion for which payment is requested. The Contracting Officer shall determine whether the event or performance criterion for which payment is requested has been successfully accomplished in accordance with the terms of the contract. The Contracting Officer may, at any time, require the Contractor to substantiate the successful performance of any event or performance criterion which has been or is represented as being payable.

(2) A payment under this performance-based payment clause is a contract financing payment under the Prompt Payment clause of this contract and not subject to the interest penalty provisions of the Prompt Payment Act. The designated payment office will pay approved requests on the 30<sup>th</sup> day after receipt of the request for performance-based payment. However, the designated payment office is not required to provide payment if the Contracting Officer requires substantiation as provided in paragraph (c)(1) of this clause, or inquires into the status of an event or performance criterion, or into any of the conditions listed in paragraph (e) of this clause, or into the Contractor certification. The payment period will not begin until the Contracting Officer approves the request.

(3) The approval by the Contracting Officer of a request for performance-based payment does not constitute an acceptance by the Government and does not excuse the Contractor from performance of obligations under this contract.

(d) Liquidation of performance-based payments. (1) Performance-based finance amounts paid prior to payment for delivery of an item shall be liquidated by deducting a percentage or a designated dollar amount from the delivery payment. If the performance-based finance payments are on a delivery item basis, the liquidation amount for each such line item shall be the percent of that delivery item price that was previously paid under performance-based finance payments or the designated dollar amount. If the performance-based finance payments are on a whole contract basis, liquidation shall be by either predesignated liquidation amounts or a liquidation percentage.

(2) If at any time the amount of payments under this contract exceeds any limitation in this contract, the Contractor shall repay to the Government the excess. Unless otherwise determined by the Contracting Officer, such excess shall be credited as a reduction in the unliquidated performance-based payment balance(s), after adjustment of invoice payments and balances for any retroactive price adjustments.

(e) Reduction or suspension of performance-based payments. The Contracting Officer may reduce or suspend performance-based payments, liquidate performance-based payments by deduction from any payment under the contract, or take a combination of these actions after finding upon substantial evidence any of the following conditions:

(1) The Contractor failed to comply with any material requirement of this contract (which includes paragraphs (h) and (i) of this clause).

(2) Performance of this contract is endangered by the Contractor's (i) failure to make progress, or (ii) unsatisfactory financial condition.

(3) The Contractor is delinquent in payment of any subcontractor or supplier under this contract in the ordinary course of business.

(f) Title. (1) Title to the property described in this paragraph (f) shall vest in the Government. Vestiture shall be immediately upon the date of the first performance-based payment under this contract, for property acquired or produced before that date. Otherwise, vestiture shall occur when the property is or should have been allocable or properly chargeable to this contract

(2) "Property," as used in this clause, includes all of the following described items acquired or produced by the Contractor that are or should be allocable or properly chargeable to this contract under sound and generally accepted accounting principles and practices:

(i) Parts, materials, inventories, and work in process;

(ii) Special tooling and special test equipment to which the Government is to acquire title under any other clause of this contract;

(iii) Nondurable (i.e., noncapital) tools, jigs, dies, fixtures, molds, patterns, taps, gauges, test equipment and other similar manufacturing aids, title to which would not be obtained as special tooling under subparagraph (f)(2)(ii) of this clause; and

(iv) Drawings and technical data, to the extent the Contractor or subcontractors are required to deliver them to the Government by other clauses of this contract.

(3) Although title to property is in the Government under this clause, other applicable clauses of this contract (e.g., the termination or special tooling clauses) shall determine the handling and disposition of the property.

(4) The Contractor may sell any scrap resulting from production under this contract, without requesting the Contracting Officer's approval, provided that any significant reduction in the value of the property to which the Government has title under this clause is reported in writing to the Contracting Officer.

(5) In order to acquire for its own use or dispose of property to which title is vested in the Government under this clause, the Contractor must obtain the Contracting Officer's advance approval of the action and the terms. If approved, the basis for payment (the events or performance criteria) to which the property is related shall be deemed to be not in compliance with the terms of the contract and not payable (if the property is part of or needed for performance), and the Contractor shall refund the related performance-based payments in accordance with paragraph (d) of this clause.

(6) When the Contractor completes all of the obligations under this contract, including liquidation of all performance-based payments, title shall vest in the Contractor for all property (or the proceeds thereof) not--

(i) Delivered to, and accepted by, the Government under this contract; or

(ii) Incorporated in supplies delivered to, and accepted by, the Government under this contract and to which title is vested in the Government under this clause.

(7) The terms of this contract concerning liability for Government-furnished property shall not apply to property to which the Government acquired title solely under this clause.

(g) Risk of loss. Before delivery to and acceptance by the Government, the Contractor shall bear the risk of loss for property, the title to which vests in the Government under this clause, except to the extent the Government expressly assumes the risk. If any property is damaged, lost, stolen, or destroyed, the basis of payment (the events or performance criteria) to which the property is related shall be deemed to be not in compliance with the terms of the contract and not payable (if the property is part of or needed for performance), and the Contractor shall refund the related performance-based payments in accordance with paragraph (d) of this clause.

(h) Records and controls. The Contractor shall maintain records and controls adequate for administration of this clause. The Contractor shall have no entitlement to performance-based payments during any time the Contractor's records or controls are determined by the Contracting Officer to be inadequate for administration of this clause.

(i) Reports and Government access. The Contractor shall promptly furnish reports, certificates, financial statements, and other pertinent information requested by the Contracting Officer for the administration of this clause and to determine that an event or other criterion prompting a financing payment has been successfully accomplished. The Contractor shall give the Government reasonable opportunity to examine and verify the Contractor's records and to examine and verify the Contractor's performance of this contract for administration of this clause.

(j) Special terms regarding default. If this contract is terminated under the Default clause, (1) the Contractor shall, on demand, repay to the Government the amount of unliquidated performance-based payments, and (2) title shall vest in the Contractor, on full liquidation of all performance-based payments, for all property for which the Government elects not to require delivery under the Default clause of this contract. The Government shall be liable for no payment except as provided by the Default clause.

(k) Reservation of rights. (1) No payment or vesting of title under this clause shall (i) excuse the Contractor from performance of obligations under this contract, or (ii) constitute a waiver of any of the rights or remedies of the parties under the contract.

(2) The Government's rights and remedies under this clause (i) shall not be exclusive, but rather shall be in addition to any other rights and remedies provided by law or this contract, and (ii) shall not be affected by delayed, partial, or omitted exercise of any right, remedy, power, or privilege, nor shall such exercise or any single exercise preclude or impair any further exercise under this clause or the exercise of any other right, power, or privilege of the Government.

(l) Content of Contractor's request for performance-based payment. The Contractor's request for performance-based payment shall contain the following:

- (1) The name and address of the Contractor;
- (2) The date of the request for performance-based payment;
- (3) The contract number and/or other identifier of the contract or order under which the request is made;
- (4) Such information and documentation as is required by the contract's description of the basis for payment; and
- (5) A certification by a Contractor official authorized to bind the Contractor, as specified in paragraph (m) of this clause.

(m) Content of Contractor's certification. As required in paragraph (l)(5) of this clause, the Contractor shall make the following certification in each request for performance-based payment:

I certify to the best of my knowledge and belief that--

- (1) This request for performance-based payment is true and correct; this request (and attachments) has been prepared from the books and records of the Contractor, in accordance with the contract and the instructions of the Contracting

Officer;

(2) (Except as reported in writing on \_\_\_\_\_), all payments to subcontractors and suppliers under this contract have been paid, or will be paid, currently, when due in the ordinary course of business;

(3) There are no encumbrances (except as reported in writing on \_\_\_\_\_) against the property acquired or produced for, and allocated or properly chargeable to, the contract which would affect or impair the Government's title;

(4) There has been no materially adverse change in the financial condition of the Contractor since the submission by the Contractor to the Government of the most recent written information dated \_\_\_\_\_; and

(5) After the making of this requested performance-based payment, the amount of all payments for each deliverable item for which performance-based payments have been requested will not exceed any limitation in the contract, and the amount of all payments under the contract will not exceed any limitation in the contract.

(End of clause)

## SECTION K - REPRESENTATIONS, CERTIFICATIONS AND OTHER STATEMENTS OF OFFERORS

The following is deleted:

DAS 52.39-9000	Representation of Compliance with the Electronic and Information Technology Accessibility Standards	MAY 2003
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## SECTION L - INSTRUCTIONS, CONDITIONS AND NOTICES TO BIDDERS

### L-I - INFORMATION TO OFFERORS (ITO) AND INSTRUCTIONS FOR PROPOSAL PREPARATION (IFPP)

The following paragraphs are added:

#### **4.3.13 Software and Hardware Waiver Requests**

As part of its proposal, the contractor shall identify any software or hardware products they are proposing to use that require waivers, in accordance with section 6 of the SOW. While the Government anticipates that the vast majority of waiver requests will be approved, it cannot guarantee approval. Therefore, the contractor may submit alternate proposals, however, every difference between the alternate proposals must be outlined in a coversheet and the contractor must indicate on the face of its proposal preference by identifying the preferred proposal as "proposal #1", the next preferred proposal as "proposal #2," etc. The Government will evaluate alternate proposals, but only in accordance Section M-2, par. c. NOTE: Alternate proposals in this context are not as defined by FAR 52.215-1, Alternate II, which is not included as part of this solicitation. Alternate proposals are allowed only as they relate to required waivers of proposed software and hardware products, in accordance with section 6 of the SOW.

#### **4.3.14 Workstation Requirement**

Reference section 16 of the SOW related to PC workstations provided as GFP. As part of its proposal, the contractor shall identify the number and configuration (whether it is stand-alone or connected to the ELAN) of PCs that it requires at time of award.

The following paragraphs are revised to read as follows:

## **6.1 Model Contract/Representations and Certifications**

The purpose of this volume is to provide information to the Government for preparing the contract document and supporting file. The offeror's proposal shall include a signed copy of the Model Contract, (SF Form 33) and Sections A through K.

### **6.1.6 Section I - Contract Clauses**

Review Section I of the Solicitation for applicable clauses. If exceptions are taken, identify the exceptions pursuant to table 6.2 below.

Payments requested under FAR 52.232-32 will be based on:

- Five (5) milestones, selected by the government, specified in the award document, and drawn from the contractor's Program Management Plan, and
- Two (2) additional milestones which will be
- the completion of delivery of CLIN 0001 with respect to the test environment, and
- the completion of delivery of CLIN 0001 with respect to the production environment.

Each payment requested under FAR 52.232-32 will be in the amount of 12.5% of the price of CLIN 0001.

The following, Attachment 2 – PAST PERFORMANCE QUESTIONNAIRE, is revised to read as follows:

ATTACHMENT 2: PAST PERFORMANCE QUESTIONNAIRE

PAST/PRESENT PERFORMANCE QUESTIONNAIRE

**WHEN FILLED IN THIS DOCUMENT IS SOURCE SELECTION SENSITIVE INFORMATION IAW FAR 3.104**

SECTION 1: CONTRACT IDENTIFICATION

**Contractor:** \_\_\_\_\_

Cage Code of contractor contract was awarded to: \_\_\_\_\_

Contract number: \_\_\_\_\_

Contract type: \_\_\_\_\_

Period of performance: \_\_\_\_\_

Initial contract cost: \$\_\_\_\_\_

Current/final contract cost: \$\_\_\_\_\_

Reasons for differences between initial contract cost and final contract costs: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Description of service provided: \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

SECTION 2: CUSTOMER OR AGENCY IDENTIFICATION

Customer Name: \_\_\_\_\_

Customer description (if applicable): \_\_\_\_\_

Geographic description of services under this contract, i.e. local, nationwide, worldwide:

\_\_\_\_\_  
\_\_\_\_\_

SECTION 3: EVALUATOR IDENTIFICATION

Evaluator's name: \_\_\_\_\_

Evaluator's title: \_\_\_\_\_

Evaluator's phone/fax number: \_\_\_\_\_

Number of years evaluator worked on subject contract: \_\_\_\_\_

#### **SECTION 4: EVALUATION**

1. Please indicate your satisfaction with the contractor's performance by placing an "X" in the appropriate block using the scale provided to the right of each question. This scale is defined as follows:

#### **CODE                      PERFORMANCE LEVEL**

**E**            **EXCEPTIONAL** - The contractor's performance meets contractual requirements and exceeds many (requirements) to the Government's benefit. The contractual performance was accomplished with few minor problems for which corrective actions taken by the contractor were highly effective.

**V**            **VERY GOOD**- The contractor's performance meets contractual requirements and exceeds some (requirements) to the Government's benefit. The contractual performance was accomplished with some minor problems for which corrective actions taken by the contractor were effective.

**S**            **SATISFACTORY** - The contractor's performance meets contractual requirements. The contractual performance contained some minor problems for which corrective actions taken by the contractor appear or were satisfactory.

**M**            **MARGINAL/UNSATISFACTORY** - Performance does not meet some contractual requirements. The contractual performance reflects a serious problem for which the contractor's actions were only marginally effective (or less) or were not fully implemented. Performance does not meet most contractual requirements and recovery was not attained in a timely manner.

**NA**            **NOT APPLICABLE**

Write "NA" just after the question or rating category if it did not apply to the contractor's performance under this particular contract.

E	V	S	M
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#### **Technical Performance**

T1 Quality & repeatability of operations.				
T2. Quality of technical system testing and certification efforts				
T3 Quality/integrity of technical data/report preparation efforts				

T4 Adequacy/effectiveness of quality control program and adherence to contract quality assurance requirements				
T5 Ability to implement current standard practices for computer software (or hardware) design, operation, maintenance, upgrades and configuration control				
T6 Adequacy/effectiveness of environmental safety procedures				

**Program Management**

P1. Effectiveness of overall contract management (including ability to effectively lead, manage and control the program)				
P2. Contractor was reasonable and cooperative in dealing with your staff (including the ability to successfully resolve disagreements/disputes)				
P3. Timeliness/effectiveness of contract problem resolution without extensive customer guidance				
P4. Ability to understand/comply with customer objectives and technical requirements				
P5. Ability to successfully respond to emergency situations				
P6. Quality/effectiveness of sub-contracted efforts				
P7. Effectiveness of material management (including customer Furnished Property or Material)				
P8. Ability to meet contract timelines and delivery schedules				

E	V	S	M
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**Transition/phase-in**

T1. Contractor ability to smoothly transition resources and personnel.				
T2. Contractor effectiveness on maintaining continuity of mission support while transitioning/phasing in resources and personnel to support other efforts.				

**Employee Retention/Attraction**

E1. Ability to hire/apply a qualified workforce to this effort.				
E2. Ability to retain a qualified workforce on this effort.				

**Small and Small Disadvantaged Business Participation**

S1. Ability to meet or exceed small business and small disadvantaged business goals set forth in the approved subcontracting plan (If applicable as in Federal Government contracts).				
S2. Ability to effectively manage small business participation to meet technical				

performance (If applicable as in Federal Government contracts).				
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**Cost Performance**

C1 Accuracy in forecasting contract costs				
C2 Ability to meet forecasted costs and perform within contract costs				
C3 Ability to alert Government of unforeseen costs before they occur				
C4 Sufficiency and timeliness of cost reporting				

Please discuss each and every response for which you indicated E (Exceptional), or M (Marginal/Unsatisfactory) in response to the questions above (use additional sheets, if necessary).

Please discuss the rationale for any responses for which you indicated NA (Not Applicable).

4. Government Contracts Only: Has/was this contract been partially or completely terminated for default or convenience or are there any pending terminations?

Yes\_\_\_ Default\_\_\_ Convenience\_\_\_ Pending Terminations\_\_\_  
No \_\_\_

If yes, please explain (e.g., inability to meet cost, performance, or delivery schedules, etc.)

**SECTION 5: NARRATIVE SUMMARY**

What were the contractor’s greatest strengths in the performance of the contract?

What were the contractor’s greatest weaknesses in the performance of the contract?

Would you have any reservations about soliciting this contractor in the future or having them perform one of your critical and demanding programs?

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Please provide any additional comments concerning this contractor's performance, as desired.

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#### SECTION M - EVALUATION FACTORS FOR AWARD

The following have been added by full text:

##### M-I – SOURCE SELECTION

SECTION M, Evaluation Factors for Award, M-2 EVALUATION FACTORS, paragraph c, is revised to read as follows:

##### **c. Technical Factor**

The Technical Evaluation Factor will consist of analysis of the following sub-factors:

- 1) key personnel experience
- 2) management approach
- 3) technical capability
- 4) engineering design
- 5) engineering design versus management plans

The evaluation will be based on the assessed strengths and inadequacies of each offeror's proposal as they relate to each technical factor. In arriving at a best value decision, the Government reserves the right to give positive consideration for performance in excess of threshold requirements.

In accordance with paragraph 4.3.13 of section L, the Government will process waiver requests before award. Proposals containing products that do not receive waiver approval prior to award will be considered technically unacceptable. Alternate proposals, if provided, will be evaluated in the order of preference indicated by the contractor, only where the primary or more preferred proposal is not technically acceptable.

(End of Summary of Changes)